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**ADI SIG Meeting
June 2005**

Desktop Integration

June 2005

Agenda

- What is Web ADI?
- Take Client/Server Benefits to the Web
- Web ADI Offers More
- Current Functionality
- What is Report Manager?
- Migration Status
- Release Information
- Customer Desktop Integration Development

What is Web ADI?



Web ADI is a Web-Based Application that Brings Oracle E-Business Suite Functionality to Desktop Applications.

Take Client/Server Benefits to the Web

- Increase Productivity
 - Leverage desktop application functionality to do your job faster
 - Familiar environment
- Have a Custom User Interface
 - Determine how the documents created on your desktop will look
- Make Your Work Mobile
 - Desktop application files can be distributed to coworkers for review or to complete additional steps in your process
 - Work with the E-Business Suite when not connected to your network

Web ADI Offers More – Web Benefits

- Centralized deployment and maintenance
- Faster over slow WAN connections
- Functionality added centrally on-demand

Web ADI Offers More – SDK

- Create a spreadsheet interface for any E-Business Suite product
- Services provided – document creation, LOVs, import data, validation, upload, Internationalization, security, and flexfields
- Extensive uptake by product development teams
- Uptake beyond product development

Current Functionality in 11.5.10

- General Ledger
 - Upload daily rates
 - Download and upload historical rates
 - Upload journals
- Financial Intelligence
 - Upload budget and forecast information

Current Functionality in 11.5.10

- Project Accounting
 - Download and upload budget and forecast information
 - Upload expenditure entries
 - Upload labor transactions
 - Upload uncosted non-labor transactions
 - Upload costed transactions
 - Upload accounted transactions

Current Functionality in 11.5.10

- Internal Controls Manager
 - Upload all risk library objects – processes, risks, controls, and audit procedures
- Oracle Advance Product Catalog
 - Download and upload items in the engineering catalog
 - Upload item revisions
 - Upload item category assignments
 - Upload item people grants
 - Upload item organization assignments

Current Functionality in 11.5.10

- Trade Management
 - Upload resale data (point of sales or indirect sales data)
 - Upload customer or partner claim reason codes
 - Upload customer or partner claims
- Student Systems
 - Download student lists
 - Download and upload unit grades and assessment item outcomes
 - Download and upload progression outcomes

Current Functionality in 11.5.10

- Public Sector Financials International
 - Download and upload professional valuations of assets related to inflation accounting.
- Territory Manager
 - Download and upload named account assignments
 - Download and upload geography assignments to territories
 - Download and upload named account alignments

Current Functionality in 11.5.10

- HRMS
 - Generate ad-hoc reports for HR people and HR assignment details
 - Download and upload salary proposals
 - Compensation reporting
 - Stock option reporting
- Sales Compensation
 - Download commission statement

Request Additional Functionality

- Requests for additional desktop integration to E-Business suite applications should be directed to those product development teams
- The Web ADI team will assist with their development work

Request Additional Functionality

- Financials
 - AP Invoices - credit and debit memos
 - AP Suppliers - header and sites
 - AR Invoices - credit memos
 - AR Clients - header and sites
 - AR Receipts

Request Additional Functionality

- GL security rules
- GL cross validation rules
- Bank details
- FA category book information
- GL aliases
- Contact steven.miranda@oracle.com

Request Additional Functionality

- Human Resources
 - HR employees
 - Payroll bulk payment loads
 - Payroll overtime returns
 - Contact joel.summers@oracle.com
- Key flexfield segment values
 - Contact cliff.godwin@oracle.com

Request Additional Functionality

- Purchasing
 - PO inventory items
 - PO requisitions
 - Contact don.klaiss@oracle.com

What is Report Manager?



Report Manager is a secure point-in-time report repository offering centralized management and distribution of reports.

Benefits

- Access business information from a central site using a standard browser
- Ensure that reports are protected from unauthorized access
- Store and distribute ANY type of report or file
- Preview reports prior to mass distribution
- New - Publish once to a repository then grant access to users – formatting can be customized.

Implementing Report Manager

- Prerequisite patches
 - XDO-3554613, GL-3854951, FWK-3262919, FWK-4015543, BNE-3841047 (Patch Set C Rup 6)
- Configure XML output for Standard Reports
 - Change output type in report definition
- Register each standard report as a Data Definition in XML Publisher Template Manager

Migration Status

ADI Feature	Status of Web Version	Release
Report Submission & Publishing	Released	Report Manager Patch Set G
Report Wizard	Not Released	Report Manager Patch Set H + GL Patch
Analysis Wizard	Not Released	Report Manager Patch Set H + GL Patch

Migration Status

ADI Feature	Status of Web Version	Release
Journal Wizard	Released	Web ADI Patch Set D
Asset Wizard	Released	Financials Family Pack G
Inventory Wizard	Released	Financials Family Pack G
Budget Wizard	Not Released	Web ADI Patch Set E + GL Patch

Current Web ADI Release: Patch Set D

- Mainly development features in this release
- Netscape Support
- Patch Number 3218526
- Not included in 11.5.10 (Patch Set C Rup 5)

Next Web ADI Release

- Patch Set E (May be renamed to Patch Set A with R12)
- Will be released as part of R12
- Pure platform release
 - General Ledger will be responsible for shipping and supporting Journals functionality
- General Ledger will include Budget Wizard in R12
- Future Web ADI Releases – Part of ATG Family Packs and Rollup Patches.

Current Report Manager Release: Patch Set G

- Web-based Submission and Publishing of Financial, Standard and Variable Reports
- Upload third party files
- Financial Report Template Editor – ‘Themes’
- Excel, HTML and PDF Output
- Repository Management

Current Report Manager Release: Patch Set G

- Patch Number 3761838
- Not in 11.5.10 (Patch Set F)

Next Report Manager Release

- Patch Set H
 - Joint effort between Report Manager and GL teams; GL patch will be required.
 - Will be included in R12 and supported on 11i
 - Financial Report Definition
 - Request Set Submission/Publishing
 - Report Set Submission/Publishing
 - Ad Hoc FSG
 - Report migration utility
 - Drilldown

Customer Desktop Integration Development

- Planning general availability
- Early adopter activities underway
- OAUG ADI SIG preparing to facilitate customer collaboration
- SIG Forums for open discussions
- Utilize SIG web site for sharing Integrators
 - Contact Marsha Edgell medgell@biztech.com



Q U E S T I O N S
A N S W E R S

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